



# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY  
APRIL 21, 2003  
VOL. 50 NO. 47

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS



The market tone was steady on frozen 8-16 lb. hens and 16-24 lb. toms. Demand inactive as some buyers content in waiting for market changes. No trading reported. Supplies are fully adequate. Bulk parts and meats trading was slow. Demand light. Most buyers reviewing current position after the holiday weekend.

### EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was in a full range. Supplies were adequate to instances burdensome.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	99-129

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-72
FROZEN TURKEYS Y TOMS 28# & UP	81-86
BREASTS 10-12#	115
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	94
FRESH TURKEYS Y TOMS 14-24#	94
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	63
FROZEN TURKEYS Y TOMS 24-28#	65-72

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	61-62	-	-	-
CENTRAL REGION 4/	60-62	-	-	-
WESTERN REGION 5/	61-62	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	59	-	-	-
CENTRAL REGION	58-59	-	-	-
WESTERN REGION	58-59	-	-	-

### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 APRIL 2003.

Trading was light. Domestic trading centered on less than truck lot volumes at generally steady prices. Fresh scapula traded at 64 cents. Export trading was fair. Fresh tom drums moved at 17 cents delivered and tom necks at 21 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	89.19	1,240
BREASTS, 4-8 LBS GRADE A—FRESH 2/		W	145.00	15
BREASTS, 4-8 LBS PLANT GRADE 2/		R	86.50	120
DRUMSTICKS, TOM	19.00		19.00	55
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		T	18.00	5
WINGS, FULL-CUT, TOM	13.00		13.00	30
WINGS, FULL-CUT, HEN		R	16.00	40
WINGS, V-TYPE, TOM		F	23.48	33
WINGS, V-TYPE, HEN		F	52.00	40
NECKS, TOM	21.00-22.00		21.58	95
NECKS, HEN		T	17.00	15
BREASTS, B/S, TOM 3/		T	112.00	20
BREASTS, B/S, TOM—FRESH 3/		F	120.59	340
THIGH MEAT		F	50.00	16
THIGH MEAT—FRESH	52.00		52.00	52
BREAST TRIM MEAT				
SCAPULA MEAT		F	62.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH	117.00-118.00		117.34	82
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		F	17.00	80
MECHANICALLY SEPARATED—FRESH 4/	18.00-20.00		18.69	130
EXPORT TRADING				
DRUMSTICKS, TOMS	18.00-19.00		18.37	190
WINGS FULL-CUT - TOMS	13.00		13.00	80
WINGS, V-TYPE, TOM		M	20.83	312
TAILS		W	21.00	40
MECHANICALLY SEPARATED 4/		R	14.41	196
THIGH MEAT - FROZEN	49.00		49.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.